

VIET NAM ANNUAL ECONOMIC REPORT
2014

THE CONSTRAINTS TO GROWTH

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Viet Nam Annual Economic Report 2014, titled "The Constraints to Growth," is a publication with an in-depth analysis on current Vietnamese economic issues with a focus on the reasons for economic slowdown.

The Report, consisting of 7 chapters and 02 appendices, provides a complete review of the world economy and the Vietnamese economy in 2014 and 2015 outlook. At the same time, the Report presents in-depth analyses on fundamental issues of the economy. The Report devotes a chapter to determine the constraints to growth in Viet Nam, based

on growth diagnostic approach. Next, the Report explores financial and monetary constraints through the evaluation of the commercial banking system using the Financial Soundness Indicators (FSIs). The Report also reviews Viet Nam's international integration process, comparing between the initial expectation and the actual performance. Another constraint in terms of energy is also analyzed basing on the status of traditional energy sources and the ability to generate alternative sources. Many policy suggestions are offered with the aim to remove the constraints to boost sustainable growth in Viet Nam.

Viet Nam Annual Economic Report published by VEPR is a series of reports released annually to provide an in-depth analysis of the limitations, challenges, and opportunities that the Vietnamese economy faces at the present time and in the future. The Report is a useful reference for policymakers, researchers, and those who have an interest in Viet Nam's current economic issues.

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